

# Leapmotor International's Global Expansion Ignites in 2024



**Carlos Tavares Stellantis CEO** 



Zhu Jiangming Leapmotor Founder, Chairman and CEO



## STELLANTIS

Carlos Tavares Stellantis CEO





# Leapmotor International a 51/49 Stellantis-led Company

Sell and Manufacture Leapmotor Models Outside China



#### **BENEFITS OF PARTNERSHIP**





#### **ACCELERATE**

Fast-to-market launch of smart and affordable EVs





#### **EXPAND**

Adds EV pure play to Stellantis portfolio of iconic brands

#### **ENABLE**

Cost efficient approach to best-inclass technology





#### **EVOLVE**

"Asset Light" strategy for Stellantis brands in China affirmed, investing to unlock export opportunity

D/\RE FORWARD 2030 CARBON FOOTPRINT

-50%

EV SALES MIX



CUSTOMER EXPERIENCE

#1

**FINANCIALS** 

X2 Revenues Double Digit margins





in Q4 2024





## **Product Roadmap**

## Focused on the volume-centric segments at competitive price

2025 2026 2027

Hatchback

T03-Hatchback

B













SUV



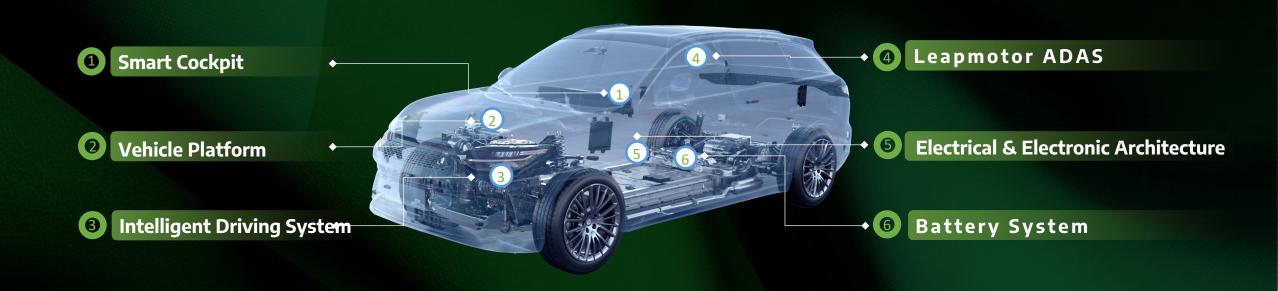
## LEAPMOTOR

Zhu Jiangming Leapmotor Founder, Chairman and CEO



## Leapmotor Strength: Full-Suite In-house R&D Capabilities Covering 60% of the

Internally develop all key hardware and software across the core systems and electronic components of every LEAPMOTOR vehicles





## Full-suite In-House Development of Core Technology

Cell-To-Chassis (CTC) Battery
System
High-Efficiency

World's First Full CTC Deployment



High-Performance

**Electric Drive Module** 

Oil-Cooled Electric Drive Module



Dynamic Driving
Performance with Quiet EV
Comfort

Electrical / Electronic Architecture
Central Brain

World's First 4-in-1 Central Architecture integrating ADAS / Cockpit / Power / Body



Seamless and Evolutive Connectivity Experience

Outstanding Handling and Driving Comfort



## Key Distinguishing Factor: In-house Production Capability Of 420,000 vehicles and key EIC Components



#### **Vehicle Plants**



Jinhua Workshop 1: 40JPH,

**240,000** units/year



Jinhua
Workshop 2:
30JPH,
180,000
units/year

#### - + Battery Pack



9 lines, annual capacity as **500,000** units

#### **Electric Drive System**



annual capacity as 600,000 units

9 lines,

### © Electronic Parts



capacity as
500,000
units





## Delivered 350,000 +units of mass-produced vehicles Top 3 Chinese EV Startup Brand in 2023

#### **Dual Power of EV and REEV**

2015

2019

2020

2021

2022

2023

2024

2025-2027

Leapmotor Founded



501

B-Class Sportscar



TO3

A-Class Sedan



CII

D-Class SUV



COI

E-Class Sedan



CIO

**D-Class SUV** 



**C16** 

D-Class Six-seater SUV



Launching at least 2-3 new vehicle models every year

#### Notes:

- 1. In 2022, Leapmotor iisted on Hong Kong Exchange
- 2. The above cumulative deliveries are up to the end of April 2024
- 3. All segments shown above are in EU standards, EU A = CN A00, EU B=CN A, EU D=CN B, EU E= CN C
- 4. REEV refers to Range-Extended EV







## CIO

The best choice for smart families seeking a confident lifestyle

- Intelligent
- Caring
- Accessible
- 5-star E-NCAP
- 420 km\* BEV Autonomy
- OTA Update
- D-Segment Comfort in a Fully Equipped Family Car
- 2.1 m<sup>2</sup> Panoramic Sunroof
- 26 Flexible Storages Onboard







## TO3

Stylish and agile urban mobility appealing to the youthful mindset

- Trendy
- Big-inside
- Worry-free
- 265 km\* Autonomy with DC Charging capabilities
- Duo-tone Exterior Color with Panoramic Sunroof
- A-Segment car with B-segment roominess
- Rich ADAS Features
- OTA Update
- APP Control & Online Music

\*WLTP

## China + Overseas + Tier 1, Unique Business Model



Leapmotor 1.0 Stage

Leapmotor Evolved to 2.0 Stage

#### **Overseas Market** LPMI

EIC 3<sup>rd</sup> Party Sales

**Advantages** 

**Full-suite of R&D Capability** 

**China Market** 

**Cost Reduction through Technology Advancements** 

Mid- to High-end Segment (RMB100,000 -RMB300,000)

The Largest and Fastestgrowing Segment Market

2-3 new models to be introduced every year in the next 3 Years

**EV. REEV** 

Industry-first Light Asset Export Model **Competitive Leapmotor Models** 

**World Leading OEM Empowerment** 

Kick-start Sales in 2024 in EU, MEA SA, IAP

At least 1 new model to be introduced every year in the next 3 Years

EV, REEV, left-hand & right-hand drive

**Cost Advantages** 

In-house R&D Core Electric Components

**Long-term Market Validated Products** 

**Supply Chain Resources of Stellantis and** other OEMs

**Intelligent Mobility Solution Supplier** 

Core **Systems** Electronic and Components Solutions, Chassis (Inc. **Electronic Components), Vehicle Models** and Platforms

**Product Planning** 

**Product** Roadmap



## **LEAPMOTOR 2023 Financial Highlights**

144,155 **Annual Delivery** 

29.7% YOY

0.5%

Recorded First
Positive Annual
Gross Margin

19.96bn.
Sufficient Cash
Resources

35.2%
Annual Revenues
16.75 bn. RMB

1.08bn.

Recorded First Positive
Annual Operating Cash
Flow





# SCALING UP

DRIVING VALUE TOWARD A SUSTAINABLE FUTURE





Q&A

DRIVING VALUE TOWARD A SUSTAINABLE FUTURE